



Consent Letter of Book Running Lead Managers

Date: 30.5.2025

To,

The Board of Directors  
K K Silk Mills Limited  
314, Kewal Industrial Estate,  
S. B. Road, Delisle Road, Lower Parel (W),  
Mumbai- 400013, Maharashtra, India,

Dear Sir,

Ref. **Proposed Public Issue (the "Issue") of equity shares of face value of Rs. 10/- each (the "Equity Shares") of K K Silk Mills Limited (the "Company")**

We, **Axial Capital Private Limited** do hereby consent to act as book running lead managers ("BRLMs") to the Offer and to the inclusion of our name as BRLMs to the offer in the draft red herring prospectus (the "DRHP"), red herring prospectus (the "RHP"), the prospectus (the "Prospectus") including any amendments, supplements, notices or corrigenda thereto, to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), the Securities Exchange Board of India ("SEBI"), the BSE Limited (the "Stock Exchanges"), as may be applicable.

We further confirm that the following information in relation to us is true and correct and we consent to the same being disclosed in the DRHP:

**Name:** Axial Capital private Limited  
**Address:** 1018, Omkar The Summit Business Bay, Andheri Kurla Road, Andheri East, Mumbai, Maharashtra, 400093  
**Telephone number:** +91 022 - 4515 3344  
**E-mail:** mb@axialcapital.in  
**Website:** www.axialcapital.in  
**Investor Grievance E-mail:** [investors@axialcapital.in](mailto:investors@axialcapital.in)  
**Contact Person:** Ashish Roongta  
**SEBI Registration Number:** INM000013226  
**CIN:** U65990MH2022PTC393449

We hereby authorize you to deliver this letter of consent to the SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

We enclose a copy of our registration certificate in **Annexure A**. We also certify that our registration is valid as on the date of this letter and that we have not been prohibited by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended, and that neither we nor our associates hold any Equity Shares in the Company.

We confirm that we will immediately communicate any changes to the above information in writing to the Company until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the



# AXIAL CAPITAL PVT. LTD.

Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading. This consent letter including any annexures hereto may be relied upon by the Company and the legal counsels.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,  
For, Axial Capital Private Limited

*Ashish*

Authorized Signatory  
Name: Ashish Roongta  
Designation: Director  
Encl.: As above



To,  
The Board of Directors,  
K K SILK MILLS LIMITED  
314, Kewal Industrial Estate, S. B. Road, Lower Parel (W) Mumbai-400013,

**Subject: - Proposed Initial Public Issue of its equity shares having face value ₹ 10 each (“Equity Shares”) by KK Silk Mills Limited (the “Company”) and such offering (the “Issue”)Dear Sir/Madam,**

We, the undersigned, hereby testify and accord our consent to act as Registrar to the Issue and have no objection to our name being inserted as Registrar to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:

<b>Name:-</b>	MUFG Intime India Private Limited ( <i>Formerly Link Intime India Private Limited</i> )
<b>Address:-</b>	C-101, 247 Park, 1 <sup>st</sup> Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India
<b>Tel:-</b>	+91 810 811 4949
<b>E-mail:-</b>	<a href="mailto:Kksilk.smeipo@in.mpms.mufg.com">Kksilk.smeipo@in.mpms.mufg.com</a>
<b>Investor Grievance E-Mail</b>	<a href="mailto:Kksilk.smeipo@in.mpms.mufg.com">Kksilk.smeipo@in.mpms.mufg.com</a>
<b>Website:-</b>	<a href="https://in.mpms.mufg.com/">https://in.mpms.mufg.com/</a>
<b>Contact Person:-</b>	Shanti Gopalkrishnan
<b>SEBI Registration Number</b>	INR000004058
<b>CIN:-</b>	U67190MH1999PTC118368

Thanking you,

Yours faithfully

**For and on behalf of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)**

**Authorised Signatory**

**Name: Dhawal Adalja**

**Designation: Vice President – Primary Market**

**Date: April 28, 2025**

**Place: Mumbai**

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as Annexure A, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

**Cc:**

The Book Running Lead Managers (“BRLM”)

**Axial Capital Private Limited**

1018, 10th Floor, Omkar The Summit Business Bay, Andheri (East), Mumbai – 400 093

**Legal Counsel to the Issue**

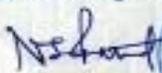
**Zenith India Lawyers**

D-49, Sushant Lok-III, Sector-57, Gurugram, Haryana-122003

### Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar to an issue and share transfer agent are true and correct:

Registration Number:	INR000004058
Date of registration / Renewal of registration:	05.12.2024
Date of expiry of registration:	NA
If applied for renewal, date of application:	NA
Any communication from SEBI prohibiting MUFG Intime India Private ( <i>Formerly Link Intime India Private Limited</i> ) from acting as registrar and share transfer agent to the Offer:	None
Any enquiry/investigation being conducted by SEBI:	None
Period up to which registration/ renewal fees has been paid:	Permanent Registration / May 05, 2026
Details of any penalty imposed	<p>It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases: Adjudication order no. Order/BM/JR/2022-23/23296 –23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel.</p> <p>Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025.</p> <p>Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.</p>

<b>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</b>	<b>FORM B</b>	<b>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</b>
<b>भारतीय प्रतिभूति और विनिमय बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
(विनियम 8) (Regulation 8)		
00 14 50	<b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b>	
<p>I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनावे गए नियमों और विनियमों के साथ चिठि उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<b>MUFG INTIME INDIA PRIVATE LIMITED</b> <b>C-101 1ST FLOOR, 247 PARK,</b> <b>LBS MARG, VIKHROLI WEST</b> <b>MUMBAI - 400083, MAHARASHTRA INDIA</b>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियान्वयन करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p>		
<p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is</p>		
		<b>INR000004058</b>
<p><b>This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)</b></p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र का विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	<b>Mumbai</b>	
तारीख Date	<b>January 29, 2025</b>	<p>आदेश से <b>भारतीय प्रतिभूति और विनिमय बोर्ड</b> के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b></p> <p> <b>Narendra Rawat</b> अधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p>
*को हटाने न हो उसे कट्टे हैं। *Delete whichever is not applicable		

*Borkar & Muzumdar*  
Chartered Accountants

To,

The Board of Directors,  
**K K SILK MILLS LIMITED**  
314, Kewal Industrial Estate,  
S. B. Road, Lower Parel (W),  
Mumbai, Maharashtra, India-400013

**Axial Capital Private Limited**  
1018, 10th Floor,  
Omkar The Summit Business Bay,  
Andheri East, Mumbai, Maharashtra, India 400093

(Axial Capital Private Limited referred to as the “Book Running Lead Manager”)

**Sub:** Consent to act as Statutory Auditor

**Reg.:** Proposed initial public offering of equity shares of ₹10 each (the “Equity Shares”) of K K Silk Mills Limited (the “Company” and such offering, the “Issue”)

This consent letter is issued in accordance with the terms of our engagement letter dated June 1, 2025 with the Company.

We, Borkar & Muzumdar, Chartered Accountants, the statutory auditors of the Company, appointed in accordance with Section 139 of the Companies Act, 2013 as amended, hereby consent to the use of our name as a “Statutory Auditor” in the draft red herring prospectus (“DRHP”) of the Company to be submitted/filed with the Securities and Exchange Board of India (the “SEBI”), BSE Limited ( “Stock Exchanges”), and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) which the Company intends to file with the Registrar of Companies, Maharashtra at Mumbai (the “RoC”) and thereafter file with the SEBI and the Stock Exchanges, any other regulatory or governmental authorities, and in any other document in relation to the Offer (collectively, the “Offer Documents”).

The following information in relation to us may be disclosed in the Offer Documents:

<b>Name of the Firm:</b>	<b>BORKAR &amp; MUZUMDAR</b>
<b>Address:</b>	21/168, Anand Nagar, OM CHS, Off Nehru Road, Vakola, Santacruz East, Mumbai Maharashtra-MH, India – 400055
<b>Contact No.</b>	8879328807
<b>Email:</b>	<a href="mailto:deepak@bnmca.com">deepak@bnmca.com</a>
<b>Contact Person:</b>	Deepak Kumar Jain
<b>Firm Registration No:</b>	101569W
<b>Peer review Certificate No.</b>	019723



We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Offer Documents. Neither our affiliates nor we shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Issue.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

We undertake to immediately communicate, in writing, any changes to the above information/ confirmations to the BRLMs and the Company until the equity shares allotted in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Company, the BRLMs and the legal advisors appointed with respect to Offer can assume that there is no change to the information/confirmations forming part of this certificate and accordingly, such information should be considered to be true and correct until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Offer.

The Valid Peer Review Certificate is attached herewith for your reference.

Thanking you,

**For BORKAR & MUZUMDAR**

**Chartered Accountants**

**FRN: 101569W**



**Deepak Kumar Jain**

**Partner**

**Membership No. 154390**

**Date: June 14, 2025**

**Place: Mumbai**



**Consent Letter**

**Date:** May 26, 2025

To,  
**The Board of Directors.**  
K K Silk Mills Limited  
314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W), Delisle Road, Mumbai -400013,  
Maharashtra, India

**Subject: Proposed Public Issue of "K K Silk Mills Limited"**

**Dear Sir,**

We, the undersigned, hereby give our consent to act as a Legal Advisor to the proposed Initial Public Offering (IPO) of K K Silk Mills Limited and to disclose our name as "**Legal Advisor to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus ("**Offer Documents**") to be filed with the Stock Exchange and/or SEBI and with the Registrar of Companies under provisions of Section 26 and 32 of the Companies Act, 2013 which the Company intends to issue in respect of the proposed IPO.

Further we hereby give our consent to include the following contact details in the Offer Documents:

Name:	<b>Zenith India Lawyers</b>
Address:	D-49, Sushant Lok-III, Sector-57, Gurugram, Haryana-122003
Mobile No:	+91 9899016169
Tel. No.	0124-4240681
Email id:	<a href="mailto:raj@zilawyers.com">raj@zilawyers.com</a>
Contact Person	Raj Rani Bhalla
Website	<a href="http://www.zilawyers.com">www.zilawyers.com</a>

Thanking you,

Yours faithfully,

  
Authorised Signatory  
Raj Rani Bhalla  
Managing Partner



## **Consent Letter from Company Secretary and Compliance Officer**

To,  
The Board of Directors,  
**KK Silk Mills Limited**

**Address:** 314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W) Mumbai-400013., Mumbai,  
Maharashtra, India, 400013  
Dear Sir,

**Sub.: Consent to act as a Company Secretary and Compliance Officer of the Company**

**Reg.: Proposed Public Issue of Equity Shares by KK Silk Mills Limited (“The Company”)**

I, undersigned, hereby testify and accord my consent to act as a Company Secretary and Compliance Officer of the Company and have no objection for inclusion of my name as a Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

**Thanking you,**

**Yours faithfully,**



**Saachi Madnani**  
**Company Secretary and Compliance Officer**

**Date: May 06, 2025**

**Place: Mumbai**

**Asha Manish Shah**

**Address: : 3203, 32th floor, Tower 4, Crescent Bay, Jerbai wadia Road, Mahatma Phula Educational Society, Mumbai, Parel- 400012**

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To,  
The Board of Directors,  
KK Silk Mills Limited

**Address:** 314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W) Mumbai-400013., Mumbai,  
Maharashtra, India, 400013

Dear Sir/Madam,

**Sub.: Consent to act as Promoter of the Company**

**Reg.: Proposed Public Issue of Equity Shares by KK Silk Mills Limited ("The Company")**

I, Ms. **Asha Manish Shah** hereby give my consent that my name being included as Promoter of the Company in the draft red herring prospectus ("DRHP"); to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and, the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "ROC"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the stock Exchanges, the Roc and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material contracts and Documents for Inspection" in connection with this offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the company.

Thanking you,

Yours faithfully,



**Asha Manish Shah**  
**Promoter**  
**DIN: 00041005**

**Date:** 05.05.2025  
**Place:** Mumbai

**CC:** Axial Capital Private Limited  
**1018, 10th Floor, Omkar The Summit Business Bay, Andheri (East), Mumbai – 400 093**

**Manish Kantilal Shah**

**Address: : 3203, 32th floor, Tower 4, Crescent Bay, Jerbai wadia Road, Mahatma Phula Educational Society, Mumbai, Parel- 400012**

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To,  
The Board of Directors,  
KK Silk Mills Limited

**Address:** 314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W) Mumbai-400013., Mumbai,  
Maharashtra, India, 400013

Dear Sir,

**Sub.: Consent to act as Promoter of the Company**

**Reg.: Proposed Public Issue of Equity Shares by K K Silk Mills Limited ("The Company")**

I, Mr. Manish Kantilal Shah hereby give my consent that my name being included as Promoter of the Company in the draft red herring prospectus ("DRHP"); to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and, the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "ROC"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the stock Exchanges, the Roc and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material contracts and Documents for Inspection" in connection with this offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the company.

Thanking you,

Yours faithfully

**Manish Kantilal Shah**  
**Promoter and Managing Director**  
**DIN: 00040966**

Date: 05.05.2025

Place: Mumbai

**CC: Axial Capital Private Limited**  
**1018, 10th Floor, Omkar The Summit Business Bay, Andheri (East), Mumbai – 400 093**

***Nilesh Kantilal Jain***

***Address: : 24th floor, 2403, Tower 4, Crescent Bay, Jerbai wadia Road, Mahatma Phula Educational Society, Mumbai, Parel- 400012***

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**To,**  
The Board of Directors,  
K K Silk Mills Limited

**Address:** 314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W) Mumbai-400013., Mumbai,  
Maharashtra, India, 400013

Dear Sir,

**Sub.: Consent to act as Promoter of the Company**

**Reg.: Proposed Public Issue of Equity Shares by K K Silk Mills Limited ("The Company")**

I, Mr. Nilesh Kantilal Jain hereby give my consent that my name being included as Promoter of the Company in the draft red herring prospectus ("DRHP"); to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and, the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "ROC"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the stock Exchanges, the Roc and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material contracts and Documents for Inspection" in connection with this offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the company.

**Thanking you,**

**Yours faithfully,**

  
**Nilesh Kantilal Jain**  
**Promoter**  
**DIN: 00040930**

**Date: 05.05.2025**

**Place: Mumbai**

**CC: Axial Capital Private Limited**  
**1018, 10th Floor, Omkar The Summit Business Bay, Andheri (East), Mumbai – 400 093**

**Naman Shah**

**Address: : 24th floor, 2403, Tower 4, Crescent Bay, Jerbai wadia Road, Mahatma Phula Educational Society, Mumbai, Parel- 400012**

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**To,**  
The Board of Directors,  
**K K Silk Mills Limited**  
**Address:** 314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W) Mumbai-400013., Mumbai,  
Maharashtra, India, 400013

Dear Sir/Madam,

**Sub.: Consent to act as Promoter group of the Company**

**Reg.: Proposed Public Issue of Equity Shares by K K Silk Mills Limited ("The Company")**

I, Mr. Naman Shah hereby give my consent that my name being included as Promoter group of the Company in the draft red herring prospectus ("DRHP"); to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and, the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "ROC"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

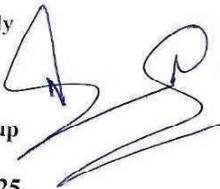
I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the stock Exchanges, the Roc and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

Thanking you,

Yours faithfully

Naman Shah  
Promoter Group



**Date:** 05.05.2025  
**Place:** Mumbai

CC: Axial Capital Private Limited  
1018, 10th Floor, Omkar The Summit Business Bay, Andheri (East), Mumbai – 400 093

## Consent from Market Maker

Date: June 05, 2025

To,  
**The Board of Directors**  
K K Silk Mills Limited  
314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W), Mumbai-400013

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by K K Silk Mills Limited ("Company") (referred to as the "Issue").**

We, the undersigned, do hereby consent to act as Market Maker. We also provide our consent for our name to be inserted as 'Market Maker' in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus (the "Issue Documents"), to be filed with the stock exchange where the Equity Shares of the Company are proposed to be listed ("Stock Exchange") and the Registrar of Companies, Mumbai ("RoC"), or any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

<b>Name of the Market Maker</b>	Aftertrade Broking Private Limited (Formerly Known as RCSPL Share Broking Private Limited)
<b>Address:</b>	206, 2nd Floor, Time Square, Beside Pariseema Complex, C G Road, Navrangpura, Ahmedabad-380 009.
<b>Telephone:</b>	+91-7801918080
<b>E-mail:</b>	<a href="mailto:compliance@aftertrade.in">compliance@aftertrade.in</a>
<b>Contact Person:</b>	Mr. Tanmay Trivedi
<b>SEBI Registration No.:</b>	INZ000155638
<b>BSE Member Code.</b>	6669

We confirm that we are registered with SEBI as Market Maker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal. A copy of our registration certificate with SEBI is enclosed as **Annexure A**. Relevant details in relation to our registration with SEBI are included in **Annexure B**

Registration Number:	INZ000155638
Date of registration / Renewal of Registration:	24-Aug-2017
Date of expiry of registration:	N/A
If applied for renewal, date of application:	N/A
Any communication from SEBI prohibiting Aftertrade Broking Private Limited from acting as Market Maker to the offer:	Nil
Any enquiry/investigation being conducted by SEBI:	Nil
Period up to which registration/ renewal fees has been paid:	Nil
Details of any penalty imposed:	Nil

**Registered Office :**  
Shop No. 5, Krishna Palace,  
Opp. Police Station,  
Tokarkhada, Silvassa,  
Dadar & Nagar Haveli - 396 230



**Aftertrade Broking Private Limited**

(Formerly known as RCSPL Share Broking Pvt. Ltd)

CIN No : U51909DN2016PTC005503 | Member : NSE , BSE , NSDL

**Corporate Office :**  
206, Time Square ,  
Besides Pariseema Building,  
C.G.Road, Navrangpura ,  
Ahmedabad : 380009

We confirm that we will immediately inform the Company and the Book Running Lead Manager, appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, the Book Running Lead Manager and the legal advisor in relation to the Issue. We also authorize you to deliver this letter of consent to the Stock Exchange and the RoC, or any other governmental or regulatory authority as may be required by law.

Yours faithfully,  
For **Aftertrade Broking Private Limited**  
(Formerly Known as RCSPL Share Broking Private Limited)



**Authorized Signatory**  
**Name:** Mr. Vanesh Panchal  
**Designation:** Director

**Place:** Ahmedabad



*Wish you for you*

To  
**Board of Directors**  
**K K Silk Mills Limited,**  
314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W) Mumbai-400013., Mumbai,  
Maharashtra, India, 400013

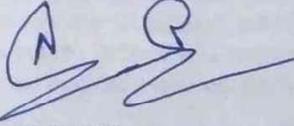
**Sub: Proposed initial public offering of its equity shares having face value ₹ 10 each  
("Equity Shares") by K K Silk Mills Limited (the "Company") and such offering (the "Issue")**

I, Naman Nilesh Shah, hereby give my consent to include my name as the Chief Financial Officer of the K K Silk Mills Limited in Draft Red Herring Prospectus / Prospectus to be filed with Securities and Exchange Board of India and / or Stock Exchange and / or Registrar of Companies which the Company intends to issue in respect of its proposed Initial Public Offering. I also authorize you to deliver a copy of this letter of consent to Securities and Exchange Board of India and / or the Stock Exchange and / or Registrar of Companies.

Thanking you,

Yours faithfully,

**Naman Shah**  
**Chief Financial Officer**



Date: 05.05.2025

Place: Mumbai

**CC: Axial Capital Private Limited**  
**1018, 10th Floor, Omkar The Summit Business Bay, Andheri (East), Mumbai – 400 093**