

MAYANK ARORA & Co.

COMPANY SECRETARIES

To,
The Board of Directors
K K SILK MILLS LIMITED
314, Kewal Industrial Estate, S. B. Road,
Lower Parel (W), Mumbai, Maharashtra, India, 400013

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **K K SILK MILLS LIMITED** (*"the Company"*) and **MUFG Intime India Pvt Ltd. (Formerly known as Link Intime India Private Limited)**, its Registrar and Share Transfer Agents for issuing this certificate as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31st December, 2025**.

For Mayank Arora & Co.
Company Secretaries

Mayank Arora
Partner
C.P. No.: 13609
M. No.: F10378
PR No. 5923/2024
UDIN: F010378G003318001

Date: 16/01/2026
Place: Mumbai

Encl: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: December 31, 2025				
2.	Symbol	: KKSILK				
3.	Face Value	: Re. 10/- each.				
4.	Name of the Company	: K K SILK MILLS LIMITED				
5.	Registered Office of the Company	: 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Parel (W), Mumbai, Maharashtra, 400013				
6.	Correspondence Address	: 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Parel (W), Mumbai, Maharashtra, 400013				
7.	Telephone & Fax No.	: 022- 4970 8920/4979 1298				
8.	Email Address	: cs@kksilkmills.com				
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE SME				
		Number of Shares		% of total Issued Capital		
10.	Issued Capital	22439360		100		
11.	Listed Capital (Exchange wise) (as per Company records)	22439360		100		
12.	Held in Dematerialized form in NSDL	17153360		76.45		
13.	Held in Dematerialized form in CDSL	5286000		23.55		
14.	Physical	0		0		
15.	Total No. of Shares (12+13+14)	22439360		100		
16.	Reasons for difference, if any between (10&11), (10&15)	NA				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
Not Applicable						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)			Yes		
	If not updated up to which date			Not Applicable		

19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21days with the reasons for delay:	
Total No. of demat request		No. of Requests
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
No. of Shares		Reasons for Delay
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mrs. Saachi Rajesh Madnani Company Secretary and Compliance Officer 8879779739
23.	Name, Address, Tel & Reg. No. of PCS	Mayank Arora C.P. No. : 13609 M No. F10378 M/s. Mayank Arora & Co Company Secretaries Address: Office no. 201, The Sajay Business Hub, Opp. Arasa Hotel, Next to Andheri metro Gate no.2, Andheri East, Mumbai-400069 Email id : cs@mayankarora.co.in Contact No : 9773398470
24	Appointment of common agency for share registry work If yes, name & address :	Yes MUFG Intime India Pvt Ltd. (Formerly known as Link Intime India Private Limited) C-101, 247 Park, 1 st Floor, L.B.S Marg, Vikhroli (West), Mumbai- 400 083
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	The Company issued 75 lakh equity shares via the BSE SME IPO platform and was listed on BSE on 3rd December, 2025

For Mayank Arora & Co.
Company Secretaries

Mayank Arora
Partner
C.P. No.: 13609
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